



# Pre-Employment Medical Guidelines Clinic Selection – Worldwide

### **Contents**

Introduction	01
Pre-Visit Checklist	02
Medical Clinic / Hospital Audit Checklist	03
Medical Examinations	07
Schedule A: Far East Nationals excluding Filipinos	07
Schedule B: Far East Nationals excluding Filipinos	07
Schedule C: Far East Nationals excluding Filipinos	08
Schedule D: Non-Far East Nationals	08
Schedule E: Non-Far East Nationals	09
Medical Examination Record	10
Explanatory Notes	12



# Introduction

Crew illness claims continue to be expensive. One single serious illness can require the vessel to deviate and incur all the attendant commercial consequences. Further, the resultant hospitalisation, repatriation, continued medical treatment and other related expenses may cost hundreds of thousands of dollars. There is also a serious safety risk should a seafarer with an undetected medical condition be, for example, in charge of the ship or its machinery. Most importantly however, a crewmember may be taken seriously ill when the vessel is days from port, and whilst every effort is always made to ensure prompt treatment, this is a risk that should be avoided as much as is practicable.

Many of these claims could have been avoided if the seafarer had a comprehensive pre-employment medical examination by a reliable medical facility or clinic. These guidelines have been prepared to provide Members with advice on effective pre-employment medical screening and the selection of suitable clinics in their crew supply areas worldwide.

### **NORTH INFO**

Lucy Dixon, Abbie Rudd or Alex Farrier, via our dedicated email address PEME@nepia.com

The guidelines consist of:

#### Pre-visit checklist

The selection process starts with this list of questions to assess whether a clinic is suitable for conducting pre-employment medicals to the recommended standard.

#### Clinic visit checklist

The clinics nominated for visits should be those that have best answered the pre-visit checklist above. This list of questions to be asked during the visit should provide a structured approach and ensure the most efficient use of time spent at the facility. Medical consultants to the Club - Your Excellent Health Service (YEHS) - can be engaged by Members to carry out the selection process.

#### Schedules for recommended pre-employment medical examinations

These schedules have been drawn up with reference to:

- Specific ailments,
- Specific conditions induced by eating and drinking habits which can be peculiar to various geographical groupings and
- Club claims statistics.

Many of the medical conditions that might lead to claims should therefore be discovered during the examination.

#### Medical examination record

This is a recommended format of medical examination record for use by selected clinics.

### **Explanatory notes**

These notes provide an explanation of the medical processes and the parameters, which should be recorded on the medical examination record.

# Pre-Visit Checklist

- 1. Is the clinic recognised by and/or associated with a statutory body?
- 2. Is the clinic covered by health & safety regulations for both candidates and staff?
- 3. Does the clinic already undertake pre-employment medicals for seafarers?
- 4. If yes to 3, how many pre-employment medicals are currently completed daily?
- 5. Is the location of the clinic convenient, can it be easily accessed by candidates? Is it near a public transport system? Is it near manning agent's offices?
- 6. Is the clinic owned and managed by a medical practitioner?
- 7. Does the clinic have fully qualified doctors and are they employed on a full time basis?
- 8. Is all medical screening undertaken by a fully qualified medical practitioner who understands the nature of seafarers' work?
- 9. How much of the examination is performed by resident doctors, and how many other general staff, nurses and technicians are involved? Is the medical split into specific examinations or is it a general overview? Is there a full time dentist and/or optician at the clinic?
- 10. If the screening includes specific examinations, are the results of all examinations and investigations computerised and retained on a PC database for a minimum of 7 years?
- 11. Where the examining doctor is unsure of the significance of any examination result is there a method of referral to medical specialists?
- 12. What is the annual expenditure on new equipment and is equipment regularly calibrated (see Note 1)?
- 13. Are onsite facilities available for sampling blood and urine? The clinic should have facilities to conduct their own tests as per the recommendations.
- 14. Does the clinic give candidates instructions prior to their examination appointment, particularly about tests that may require fasting?
- 15. Does the clinic have an existing cost structure for medical examinations?
- 16. Is the clinic already retained by an internationally recognised company or organisation?

# Medical Clinic/Hospital Audit Checklist - Page 1 of 4

Name of Clinic / Hospital	
Total staff strength	
Date of Auditing	
Place of Auditing	
Business license No & validity	
ISO Certified - Yes 🔲 No 🗌	
Attended by Clinic / Hospital Rep	
Checklist - Part 1	Remarks
Clinic recognised by and/or associated with a statutory body.	
Complies with local government regulations in terms of	
1. Clinic registration,	
2. Laboratory services and equipment and	
3. Registration of medical staff.	
Clinic is covered by health and safety regulations for both candidates and staff.	
Premises are safe and suitable.	
Medical staff and clinic premises are appropriately insured.	
Clinic already undertakes pre-employment medicals for seafarers.	
How many pre-employment medicals are currently completed daily?	
Clinic can be easily accessed by candidates and is near a public transport system or manning agent's offices.	
Clinic is owned and managed by a medical practitioner.	
Clinic has a proper organisational structure & succession plan for senior management and clinical staff.	
Regular review of staff education and training, continuous professional development.	
High clinic staff satisfaction and retention (high turnover can be an indication of both poor management and poor quality).	
Fully qualified doctors employed on a full time basis.	
Clinic has an effective process for gathering, verifying, and evaluating the credentials (licensure, education, training and experience) of those staff members permitted by law and the clinic to provide patient care without supervision.	

# Medical Clinic/Hospital Audit Checklist - Page 2 of 4

Checklist - Part 1 (cont.)	Remarks
Medical screening undertaken by a fully qualified medical practitioner who understands the nature of seafarers' work.	
How much of the examination is performed by resident doctors, and how many other general staff, nurses and technicians are involved?	
Is the medical split into specific examinations or is it a general overview, and is there a full time dentist and optician at the clinic?	
If the screening includes specific examinations — are the results of all examinations and investigations computerised and retained on a PC database for a minimum of 1 year?	
Where the examining doctor is unsure of the significance of any examination results, the clinic has a method of referral to medical specialists.	
What is the annual expenditure on new equipment and is equipment regularly calibrated?	
Onsite facilities available for sampling blood and urine. Clinic has facilities to conduct tests as per the recommendations.	
Clinic gives candidates appropriate instructions prior to their appointment, particularly about any tests requiring fasting.	
Does the clinic have an existing cost structure for medical examinations?	
Is the clinic already retained by an internationally recognized company or organisation?	

Checklist - Part 2	Remarks
Facilities clean, light and airy and allow the candidate privacy at all times.	
Clinical measuring devices modern with documentary evidence of calibration available, as per manufacturer's recommendations.	
Equipment is appropriately maintained and annually calibrated and serviced.	
Consider overall management of the clinic. There should be areas designated for each examination with organised patient flow from one examination to another. The clinic should have designated areas for audiometry, dentistry, psychiatric testing, optical services and blood testing (known as the Section).	

# Medical Clinic/Hospital Audit Checklist - Page 3 of 4

Checklist - Part 2 (cont.)	Remarks
Are doctors wearing name badges and is their presentation or mode of dress appropriate? Do they look and behave in a professional manner?	
Does the clinic have an appointment system?	
Does the clinic have an I.D. and numbering system for candidates?	
Clinic processes in terms of patient identification, examination and testing are consistent with needs of `fitness' assessment.	
To prevent any potential fraud during the examinations, does the clinic have the ability to photograph candidates on arrival and ensure the photographs accompany the candidate at all times?	
Review of fraud detection policy.	
To eliminate any misunderstanding do the examining doctors confirm personal information provided by candidates and warn of the potential consequences if information is withheld?	
Adequate and appropriate record keeping (confidentiality, security and integrity of data and information are maintained). Records and information are protected against loss, destruction, tampering, and unauthorised access or use.	
Does the clinic ensure general guidance by staff for the candidate to ensure that the examination is completed smoothly and without undue anxiety?	
All candidates should be fully undressed and be provided with clothing that protects privacy while the examination takes place.	
A chaperone policy is in place and is effectively used.	
Toilets where urine samples are taken should be clean, easy to maintain, have hand-washing facilities, and to prevent substitution, sampling should be monitored by clinic staff.	
Where a candidate fails the medical examination, is guidance given on improving health to obtain fitness to work status?	
Overview of numbers seen compared to number rejected as `unfit'. Review of reasons for rejected as `unfit'.	
Is the proposed price structure for recommended pre employment medical examinations realistic? Are prices too cheap or too expensive?	

# Medical Clinic/Hospital Audit Checklist - Page 4 of 4

2:

# Medical Examinations - Page 1 of 3

### Schedule A: Far East Nationals excluding Filipinos

### Ages 30 years and below

#### Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest x-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological examination.
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

**VDRL** Screening

ECG

BUA (Blood Uric Acid)

13. Hepa A

Hepa B Antigen Test

Hepa (

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers.

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

### Schedule B: Far East Nationals excluding Filipinos

### Ages 31 to 50 years old

#### Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest X-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Liver Profile

Total Bilirubin

**SGOT** 

**SGPT** 

**GGTP** 

13. Kidney Function Test

BUN

Creatinine

**Total Protein** 

14. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

**VDRL** Screening

ECG BUA (Blood Uric Acid)

15. Hepa A

Hepa B Antigen Test

Hepa C

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers.

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

# Medical Examinations - Page 2 of 3

### Schedule C: Far East Nationals excluding Filipinos

### Ages 51 years and above

#### Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest X-Ray (14 x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Liver Profile

Total Bilirubin

**SGOT** 

**SGPT** 

**GGTP** 

13. Kidney Function Test

BUN

Creatinine

**Total Protein** 

14. Others:

Fasting Blood Sugar

HIV 1 & HIV2

Audiometry

Ishihara

Pulmonary Function Test

**VDRL** Screening

**ECG** 

BUA (Blood Uric Acid)

15. Hepa A

Hepa B Antigen Test

Hepa C

16. Stress Test

Cardio Profile

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers.

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

### Schedule D: Non-Far East Nationals

### Ages 30 years and below

#### Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest x-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

**VDRL** Screening

ECG

13. Hepa A

Hepa B Antigen Test

Hepa C

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers.

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

# Medical Examinations - Page 3 of 3

### Schedule E: Non-Far East Nationals

### Ages 31 years and above

#### Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest X-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Liver Profile

Total Bilirubin

**SGOT** 

**SGPT** 

**GGTP** 

13. Kidney Function Test

BUN

Creatinine

Total Protein

14. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

**VDRL** Screening

**ECG** 

BUA (Blood Uric Acid)

15. Hepa A

Hepa B Atigen Test

Hepa C

16. Stress Test

Cardio Profile

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers.

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

# Medical Examination Record

- Pag	je i oi z	•			ATTACH PHOTOGRAPH
					HERE
Numbers in brack	ets (2) refer to EXPLANAT	ORY NOTES			
LAST NAME	FIR	STNAME	MIDI	OLE INITIAL	
SEX		AGE	DATE OF BIRTH		
CIVIL STATUS	PASSPORT N	OJ	OB APPLIED FOR	MANNII	NG AGENT
PRESENT MAILIN	G ADDRESS				
TEL NO.					
HEIGHT (2)	m ins WE	EIGHT (3) Ibs	s kgs PL	JLSE /min	reg irr
BODY BUILD (4)	SS MS	LS	DW DW		
CHEST: INSP (5)	ins Ch	est: Exp ins	AE	BD GIRTH (6)	ins
VISUAL ACUITY	FAR VISION	NEAR VISION	COL	OUR VISION (7)	CLARITY OF SPEECH
UNCORRECTED	L R	L			
CORRECTED	L R	L			
DENTAL		CH	HEST X-RAY PA	AP	X Ray No.
UPPER	87654321-L1	2345678 NE	EGATIVE	BLOOD TYPE:	:
LOWER	87654321-L1	2345678 PC	DSITIVE	BLOOD PRESS	SURE: /
EANAUL/LUCTORY				(14) (20) (21)	
FAMILY HISTORY Father	Present Age	Present state of health	Age a	at death Cause of	death
Mother					
Brother/s 1					
2					
3					
Sister/s 1					
2					
3					
<ol> <li>Asthma or wheezi</li> <li>Bronchitis</li> <li>Pleurisy</li> <li>Tuberculosis</li> <li>Pneumonia</li> <li>Coughed up blood</li> <li>Shortness of breat</li> <li>Other chest comp</li> <li>Sinus trouble</li> <li>Frequent colds</li> <li>Ear infections</li> <li>Hereby permit the medical findings an</li> </ol>	YES NO YE	12. Nose bleeding 13. Hearing problems 14. Rheumatic fever 15. High blood pressure 16. Heart attack 17. Chest pain 18. Palpitations 19. Poor circulation 20. Other infections of theart or circulatory syste 21. Varicose veins hish such information the any and all legal resp	YES NO YE	22. Swelling of feet 23. Fainting attacks 24. Migraine 25. Blackouts 26. Fits 27. Epilepsy 28. Muscular weakness 29. Paralysis 30. Stroke 31. T.I.A. 32. Tingling pertaining to my health also certify that my med	YES
Signature Examine	r	Candidate		Name of employer	

# Medical Examination Record - Page 2 of 2

LAST NAME			FIRST NA	AME		MI	DDLE INITIAL
SYSTEMIC EX	(AMINATION (9)						
		DRMAL	FINDINGS		NC	RMAL	FINDINGS
1. Skin 2. Head, neck, so 3. Eyes - externor 4. Pupils, opthal 5. Ears 6. Nose - sinuse 7. Mouth - throa 8. Neck, L. N. th 9. Chest - breast 10. Lungs	al YES   mascopic YES   YES   t YES   yroid YES	NO		11. Heart 12. Abdomen 13. Back 14. Anus - rectun 15. G - U system 16. Inguinals, ger 17. Reflexes 18. Extremities 19. Dental (teeth) 20. Surgical Oper	YES   YES	NO	
AUDIOGRAM	1	500	1000	2000	4000	6000	8000
Right Ear	Khz						
	JB						
Left Ear	Khz						
	JB						
LUNG FUNCT	TION TESTS						
FEV 1							
FEV 2							
PEFR							
	XAMINATION	17) (10)					
1	Chest X-Ray (14x²						
3	Routine Urinalysis						
4	Routine Fecalysis						
5	Blood Typing						
6	Dental Check-up						
7	Optical Check-up						
8		History (12) (15) (22)	)				
9	Psychological Exa						
ADDITIONAL	EXAMINATION						
	Lipid Profile				Others		
	Triglycerides (19)				Fasting Blood Su	gar (24)	
10	Cholesterol (16)				HIV 1 & HIV 2		
	HDL (17)			13	Audiometry		
	LDL (18)			.0	Ishihara		
Liver Profile					Pulmonary Function Test		
Total Bilirubin VDRL Screening 11 SGOT ECG							
SGPT Hepa A							
	GGTP			14	Hepa B Antigen 1	 Test	
	Kidney Function Test			• •	Hepa C		
12	BUN			15	Stress Test (if app	olicable)	
12	Creatinine			15	Cardio Profile (if a		
	Total Protein						

It is recommended that the seafarer is given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

# Explanatory Notes - Page 1 of 2

- 1. Each Laboratory has its own normal parameters for each investigation that should be observed when completing the form. Any result outside normal parameters should be considered abnormal and the candidate reported as unfit. The same principle should apply to all investigations conducted using the clinics instruments/equipment. Documented assessment of all instruments/equipment used by a clinic performing pre-employment medicals should be undertaken regularly as required by manufactures and at least annually.
- 2. **Height:** If possible record this in metres to two decimal places.
- 3. Weight: If possible record this in kilograms to two decimal places.

The height and weight provide a Body Mass Index (BMI) as follows:

$$BMI = \frac{\text{Weight (kgs)}}{\text{Height (m}^2)}$$

 Obese Class II
 BMI > 30

 Obese Class I
 BMI 25 - 29.9

 Overweight
 BMI 23 - 24.9

 Healthy
 BMI 18.5 - 22.9

 Underweight
 BMI < 18.5</td>

- 4. Body Build: Please record whether short stature (SS), medium stature (MS), large stature (LS) and also state if overweight.
- 5. **Chest Inspiration:** Measure with tape measure the girth of the chest at the level of the nipples for maximum inspiration, and at full expiration, in inches.
- 6. Abdominal Girth: This should be measured at the level of the umbilicus, in inches.
- 7. **Colour Vision:** This should be done using the Ishihara tests for colour deficiency with particular reference to red and green deficiency.
- 8. Medical History: Explain the medical terminology to the candidate to ensure a true medical history.
- 9. **Systemic Examination:** List all surgical operations and any medical admissions to hospital with dates and results of any investigations.
- 10. Chest X-ray: Please confirm whether the view taken is anterior/posterior or posterior/anterior.
- 11. **Random Urine samples:** Two separate urine samples for testing the presence of glucose, the first taken at the start of the examination and the other at the end of the examination.
- 12. Smoking: Indicate the number of cigarettes smoked per day, or the amount of tobacco smoked per week.
- 13. Haematology Blood tests: If possible, obtain a platelet count.
- 14. Blood Pressure: No higher than 140/90.
- 15. **Medication:** All prescribed medication should be recorded.

# Explanatory Notes - Page 2 of 2

Note: The optimum levels are shown in **bold** below. Values above or below optimum levels – and all haematology, biochemistry and serology results that are not within normal parameters - must be investigated before be declared fit for work.

### Heart Disease and Stroke Risk

16. Total Cholesterol (	(mg/dL)	<160	Desirable	
		160 - 199	Desirable	
		200 – 239	Borderline high	
		240 – 279	High	
		>280	High	
17. HDL Cholesterol (	mg/dL)	> 60		
		50 - 59		
		40 - 49		
		< 40		
18. <b>LDL (mg/dL)</b>		<100	Optimal	
		100 - 129	Near optimal/above optimal	
		130 – 159	Borderline high	
		160 - 189	High	
		>190	Very high	
19. <b>Triglycerides</b>		<150	Optimal	
		150 – 199	High	
		>200	Very high	
20. <b>Systolic blood pre</b>	ssure (mm/Hg)	<120	Normal	
		120 – 129	Normal	
		130 - 139	Normal	
		140 – 159	High	
		> 160	Referral required	
21. Diastolic blood pressure (mm/Hg)		No greate	er that 90 mm/Hg	
22. <b>Medication</b>		Has any Hypotensive medication been taken in the last 48 hours?		
23. <b>Risk factors</b>	LDL		Risk of Heart Attack in next 10 years	

### **Diabetes**

### 24. Diabetes

Any candidate with glycosuria should be investigated with a glucose tolerance test to assess accurately their diabetic status. If found to be diabetic the type of diabetes must be identified - if the candidate were employed at sea the correct medication to control the diabetes may not be readily available on board ship or ashore.

Risk Factor:

Risk Factors:

Risk Factors:

Low 10%

10% to 20%

Insulin dependent diabetes is much more difficult to control on board ship with varying working conditions and – in particular – the heat. For safety reasons – candidates with insulin dependent diabetes should not be employed at sea.

190 or > and 0 or 1

160 or > and 2 or more

130 or > and 2 or more

#### Disclaimer

The purpose of this publication is to provide a source of information that is additional to that available to the maritime industry from regulatory, advisory and consultative organisations. Whilst care is taken to ensure the accuracy of any information made available, no warranty of accuracy is given and users of that information are to be responsible for satisfying themselves that it is relevant and suitable for the purposes to which it is applied. In no circumstances whatsoever shall The North of England Protecting and Indemnity Association Limited ("North") be liable to any person whatsoever for any loss or damage, whensoever or howsoever caused, arising out of or in connection with the supply (including negligent supply) or use of information.

Unless the contrary is indicated, all content is written with reference to English Law. The content of this publication does not constitute legal advice and should not be construed as such. Members should contact North for specific advice on particular matters.

North's Pre-Employment Medical programme has been developed in cooperation with UK medical advisors for the benefit of Members who wish to give more guidance to their manning agents in connection with pre-employment medical examinations.

The Pre-Employment Medical programme is intended to assist Members by providing guidelines and recommended medical examinations to their manning agent for reducing the likelihood of seafarers being repatriated before the end of their contractual term. The contractual relationship of the enhanced medicals operates solely and exclusively between a Member's chosen manning agent and one of the selected clinics.

The Pre-Employment Medical programme is not to be considered as medical advice. All decisions as to the sufficiency of the examination, testing, and employment of prospective seamen remain the decisions of the Member and/or its manning agent, and/or the medical clinics. North and YEHS do not undertake or accept any responsibility for such decisions.

This disclaimer is governed by English law and is intended to protect both North and YEHS. In availing itself of this Pre-Employment Medical programmes and guidelines the Member accepts the terms set out above on behalf of itself and its manning agents, servant, agents and employees.

Published November 2022.

### Connect





**F** NorthPandlClub

in The North of England P&I Association Limited

North P&I Club