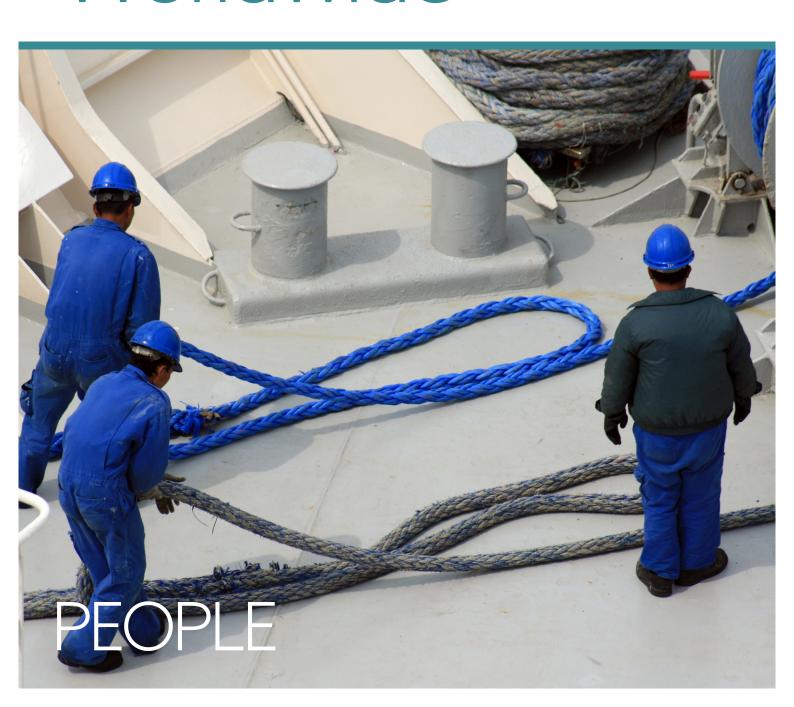
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Pre-Employment Medical Guidelines Clinic Selection – Worldwide



Pre-Employment Medical Guidelines Clinic Selection Worldwide



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North's guidance on Pre-Employment Medicals include:

1 Pre-employment medical programme - PHILIPPINES

2 Pre-employment medical guidelines - Clinic selection -WORLDWIDE

3 Pre-employment medical programme - UKRAINE

Contacts

For further details, please contact:

Lucy Dixon

Senior Executive (Claims)

Abbie Rudd

Senior Executive (Claims)

Introduction

Crew illness claims continue to be a substantial claims cost. One single serious illness claim can force a vessel to deviate and lose time with all the attendant commercial consequences. The resultant hospitalisation, medical treatment and related expenses may potentially cost hundreds of thousands of dollars. There can also be a serious safety risk where a seafarer with an undetected medical condition is for instance a watchkeeper in charge of the ship or its machinery.

Many of these claims could have been avoided if the seafarer had a comprehensive pre-employment medical examination by a reliable medical facility or clinic. These guidelines have been prepared to provide Members with advice on effective pre-employment medical screening and the selection of suitable clinics in their crew supply areas worldwide.

The guidelines consist of:

Pre-visit checklist

The selection process starts with this list of questions to assess whether a clinic is suitable for conducting pre-employment medicals to the recommended standard.

Clinic visit checklist

The clinics nominated for visits should be those that have best answered the pre-visit checklist above. This list of questions to be asked during the visit should provide a structured approach and ensure the most efficient use of time spent at the facility. Medical consultants to the Club - Your Excellent Health Service (YEHS) - can be engaged by Members to carry out the selection process. (Contact details for YEHS can be obtained from Lucy Dixon or Abbie Rudd at North).

Schedules for recommended pre-employment medical examinations

These schedules take into account claims statistics and:

- specific ailments
- specific conditions induced by eating and drinking habits which can be peculiar to various geographical groupings. Consequently, many of the medical conditions that might lead to subsequent claims should be discovered during the examination.

Medical examination record

This is a recommended format of medical examination record for use by selected clinics.

Explanatory notes

These notes provide an explanation of the medical processes and the parameters, which should be recorded on the medical examination record.



Pre-Visit Checklist

- 1. Is the clinic recognised by and/or associated with a statutory body?
- 2. Is the clinic covered by health & safety regulations for both candidates and staff?
- 3. Does the clinic already undertake pre-employment medicals for seafarers?
- 4. If yes to 3 How many pre-employment medicals are currently completed on a daily basis.
- Location can the clinic be easily accessed by candidates. Is it near a public transport system. Is it near manning agent's offices?
- 6. Is the clinic owned and managed by a medical practitioner?
- 7. Does the clinic have fully qualified doctors and are they employed on a full time basis?
- 8. Is all medical screening undertaken by a fully qualified medical practitioner who understands the nature of seafarer's work?
- 9. How much of the examination is actually performed by resident doctors, and how many other general staff, nurses and technicians are involved? Is the medical split into specific examinations or is it a general overview, and is there a full time dentist and optician at the clinic?
- 10. If the screening includes specific examinations are the results of all examinations and investigations computerised and retained on a PC database for a minimum of 7 years?
- 11. Where the examining doctor is unsure of the significance of any examination result does the clinic have a method of referral to medical specialists?
- 12. What is the annual expenditure on new equipment and is equipment regularly calibrated. (See Note 1)?
- 13. Are onsite facilities available for sampling blood and urine the clinic should have facilities to conduct their own tests as per the recommendations?
- 14. Does the clinic give candidates instructions prior to the appointment for examination particularly about tests requiring blood fasting?
- 15. Does the clinic have an existing cost structure for medical examinations?
- 16. Is the clinic already retained by an internationally recognised company or organisation?



MEDICAL CLINIC / HOSPITAL AUDIT CHECKLIST

Name of Clinic / Hospital					
Total staff strength					
Date of Auditing					
Place of Auditing					
Business license No & validity					
ISO Certified - Yes No					
Attended by Clinic / Hospital Rep					
Checklist - Part 1	Remarks				
Is the clinic recognised by and/or associated with a statutory body?					
Complies with local government regulations in terms of					
1. clinic registration					
2. laboratory services and equipment &					
3. registration of medical staff					
Is the clinic covered by health and safety regulations for both candidates and staff?					
Safety and suitability of premises.					
Medical staff and clinic premises are appropriately insured					
Does the clinic already undertake pre-employment medicals for seafarers?					
If yes, how many pre-employment medicals are currently completed on a daily basis.					
Can the clinic be easily accessed by candidates? Is it near a public transport system or near manning agent's offices?					
Is the clinic owned and managed by a medical practitioner?					
Does the clinic have a proper organisational set up & secession plan for senior management and clinical staff?					
Review of staff education, training and continuous professional development					
Clinic staff satisfaction and retention (high turnover can be an indication of both poor management and poor quality)					
Does the clinic have fully qualified doctors and are they employed on a full time basis?					
The clinic has an effective process for gathering, verifying and evaluating the credentials (licensure, education, training and experience) of those staff members permitted by law and the clinic to provide patient care without supervision					



Checklist - Part 1 (cont.)	Remarks
Is all medical screening undertaken by a fully qualified Medical practitioner who understands the nature of seafarer's work?	
How much of the examination is actually performed by resident doctors, and how many other general staff, nurses and technicians are involved?	
Is the medical split into specific examinations or is it a general overview, and is there a full time dentist and optician at the clinic?	
If the screening includes specific examinations — are the results of all examinations and investigations computerized and retained on a PC database for a minimum of I years?	
Where the examining doctor is unsure of the significance of any examination result, does the clinic have a method of referral to medical specialists?	
What is the annual expenditure on new equipment and is equipment regularly calibrated?	
Are onsite facilities available for sampling blood and urine? The clinic should have facilities to conduct their own tests as per the recommendations.	
Does the clinic give candidates instructions prior to the appointment for examination, particularly about tests requiring blood fasting?	
Does the clinic have an existing cost structure for medical examinations?	
Is the clinic already retained by an internationally recognized company or organisation?	
Checklist - Part 2	Remarks
Are the facilities clean, light and airy and do they allow the candidate privacy at all times?	
Are clinical measuring devices modern and is there documentary proof of calibration available as per manufacturer's recommendations?	
Equipment is appropriately maintained and annually calibrated and serviced	
Consider overall management of the clinic. There should be areas designated for each examination with organized patient flow from one examination to another. The clinic should have	



designated areas for audiometry, dentistry, psychiatric testing, optical services and blood testing (known as the Section)

Checklist - Part 2 (cont.)	Remarks
Are doctors wearing name badges and is their presentation or mode of dress appropriate? Do they look and behave in a professional manner?	
Does the clinic have an appointment system?	
Does the clinic have an I.D. and numbering system for candidates?	
Clinic processes in terms of patient identification, examination and testing are consistent with needs of `fitness' assessment.	
To prevent any potential fraud during the examinations, does	
the clinic have the ability to photograph candidates on arrival and ensure the photographs accompany the candidate at all times?	
Review of fraud detection policy and approaches.	
To eliminate any misunderstanding, do the examining doctors confirm personal information provided by candidates	
and warn of the potential consequences if information is withheld?	
Adequate and appropriate record keeping (confidentiality, security and integrity of data and information are maintained). Records and information are protected against loss, destruction, tampering, and unauthorised access or use.	
Does the clinic ensure general guidance by staff for the candidate to ensure that the examination is completed smoothly and without undue anxiety?	
All candidates should be fully undressed and be provided with clothing that protects privacy while the examination takes place.	
A chaperone policy is in place and is effectively used.	
Toilets where urine samples are taken should be clean, easy to maintain, have hand-washing facilities, and to prevent substitution, sampling should be monitored by clinic staff.	
Where a candidate fails the medical examination, is guidance given on improving health in order to obtain fitness to work status?	
Overview of numbers seen compared to number rejected as `unfit'. Review of reasons for rejected as `unfit'.	
Is the proposed price structure for recommended pre employment medical examinations realistic? Are prices too cheap or too expensive?	



Checklist - Part 2 (cont.)	Remarks	
Would you be happy for the clinic to undertake your own medical?		
Patient satisfaction with service — unbiased interpreter with random interviews		
Review of critical incident and complaints policies. Review of how examples or fictional scenarios of critical incidents and complaints are handled.		
Review of trustworthiness of clinic procedures and processes. Are there any obvious conflicts or interest? Has any past bad behaviour been reported or alleged and if so is it likely that more of such might reasonably be expected or not? Does the clinic have known ethical standards and statement of mission, vision and/or principles?		
The clinic identifies the procedures and processes associated with the risk of infection and implements strategies to reduce infection risks to both patients and staff.		
Auditor's comment (if any):		
Name of Auditor Signature of Au	uditor Date:	
Clinic's / Hospital's Feedback:		

Schedule A: Far East Nationals excluding Filipinos Ages 30 years and below

Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest x-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological examination.
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Trialycerides

12. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

VDRL Screening

ECG

BUA (Blood Uric Acid)

13. Hepa A

Hepa B Antigen Test

Hepa C

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

Schedule B: Far East Nationals excluding Filipinos Ages 31 to 50 years old

Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest X-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Trialycerides

12. Liver Profile

Total Bilirubin

SGOT

SGPT

GGTP

13. Kidney Function Test

BUN

Creatinine

Total Protein

14. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

VDRL Screening

ECG BUA (Blood Uric Acid)

15. Hepa A

Hepa B Antigen Test

Hepa C

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.



Schedule C: Far East Nationals excluding Filipinos Ages 51 years and above

Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest X-Ray (14 x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Liver Profile

Total Bilirubin

SGOT

SGPT

GGTP

13. Kidney Function Test

BUN

Creatinine

Total Protein

14. Others:

Fasting Blood Sugar

HIV 1 & HIV2

Audiometry

Ishihara

Pulmonary Function Test

VDRL Screening

ECG

BUA (Blood Uric Acid)

15. Hepa A

Hepa B Antigen Test

Hepa C

16. Stress Test

Cardio Profile

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers. It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

Schedule D: Non-Far East Nationals

Ages 30 years and below

Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest x-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

VDRL Screening

ECG

13. Hepa A

Hepa B Antigen Test

Hepa C

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers

It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.



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Schedule E: Non-Far East Nationals

Ages 31 years and above

Pre-employment medical examination

- 1. Review of past medical history with appropriate declaration discussed with doctor, agreed and signed by candidate.
- 2. Chest X-ray (14x17)
- 3. Complete Blood Count
- 4. Routine Urinalysis
- 5. Routine Fecalysis
- 6. Blood Typing
- 7. Dental Check-up
- 8. Optical Check-up
- 9. Complete P.E. & History
- 10. Psychological Examination
- 11. Lipid Profile

Total Cholesterol (HDL/LDL)

Triglycerides

12. Liver Profile

Total Bilirubin

SGOT

SGPT

GGTP

13. Kidney Function Test

BUN

Creatinine

Total Protein

14. Others:

Fasting Blood Sugar

HIV 1 & HIV 2

Audiometry

Ishihara

Pulmonary Function Test

VDRL Screening

ECG

BUA (Blood Uric Acid)

15. Hepa A

Hepa B Atigen Test

Hepa C

16. Stress Test

Cardio Profile

Additional charges may be made – for example, stool analysis is compulsory for all food-handlers. It is recommended that the seafarer be given anti-malarial injections and instructions for the taking of appropriate medication throughout the term of the contract.

Disclaimer

The purpose of this publication is to provide a source of information that is additional to that available to the maritime industry from regulatory, advisory, and consultative organisations. Whilst care is taken to ensure the accuracy of any information made available no warranty of accuracy is given and users of that information are to be responsible for satisfying themselves that the information is relevant and suitable for the purposes to which it is applied. In no circumstances whatsoever shall North be liable to any person whatsoever for any loss or damage whensoever or howsoever arising out of or in connection with the supply (including negligent supply) or use of information.

Unless the contrary is indicated, all content is written with reference to English Law. The content of this publication does not constitute legal advice and should not be construed as such. Members should contact North for specific advice on particular matters.

Loss Prevention Briefings for Pre-Employment Medicals have been developed in cooperation with UK medical advisors for the benefit of Members who wish to give more guidance to their manning agents in connection with preemployment medical examinations.

Loss Prevention Briefings for Pre-Employment Medicals are intended to assist Members by providing guidelines and recommended medical examinations to its manning agent for reducing the likelihood of seafarers being repatriated before the end of their contractual term. The contractual relationship of the enhanced medicals operates solely and exclusively between a Member's chosen manning agent and one of the selected clinics.

Loss Prevention Briefings for Pre-Employment Medicals are not to be considered as medical advice. All decisions as to the sufficiency of the examination, testing, and employment of prospective seamen remain the decisions of the Member and/or its manning agent, and/or the medical clinics. North and YEHS do not undertake or accept any responsibility for such decisions.

This disclaimer is governed by English law and is intended to protect both North and YEHS. In availing itself of this Pre-Employment Medical programmes and guidelines the Member accepts the terms set out above on behalf of itself and its manning agents, servant, agents and employees.

Published December 2018.



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PHOTOGRAPH
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MEDICAL EXAMINATION RECORD - PAGE 1 OF 2

AGE DATE OF BIRTH DATE OF BIRT	Numbers in brackets (2)	refer to EXPLA	NATORY NOTES		.02 . 0		
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HEIGHT (2)	PRESENT MAILING ADDI	RESS					
BODY BUILD (4)	TEL NO.						
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Brother/s 1 2 3 Sister/s 1 2 3 MEDICAL HISTORY (8) - Has applicant suffered from, or been told they have (or had) any of the following conditions: 1. Asthma or wheezing YES NO 12. Nose bleeding YES NO 22. Swelling of feet YES NO 2. Bronchitis YES NO 13. Hearing problems YES NO 23. Fainting attacks YES NO 3. Pleurisy YES NO 14. Rheumatic fever YES NO 24. Migraine YES NO 4. The House YES NO 25. Pleurisy YES NO 16. Heart attack YES NO 26. Fits YES NO 6. Coughed up blood YES NO 16. Heart attack YES NO 26. Fits YES NO 6. Coughed up blood YES NO 17. Chest pain YES NO 27. Epilepsy YES NO 7. Shortness of breath YES NO 18. Palpitations YES NO 28. Muscular weakness YES NO 9. Sinus trouble YES NO 19. Poor circulation YES NO 29. Paralysis YES NO 9. Sinus trouble YES NO 20. Other infections of the YES NO 30. Stroke YES NO 11. Ear infections YES NO 31. T.I.A. YES NO 11. Ear infections YES NO 32. Tingling YES NO 11. Ear infections YES NO 32. Tingling YES NO 11. Ear infections and do hereby release them from any and all legal responsibility by doing so. I also certify that my medical history contained above, is true and any false statements will disqualify me from my employment, benefits and claims.	Father						
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Signature Examiner Candidate Name of employer	 Asthma or wheezing Bronchitis Pleurisy Tuberculosis Pneumonia Coughed up blood Shortness of breath Other chest complaints Sinus trouble Frequent colds Ear infections Ihereby permit the undersignedical findings and do her 	YES NO YE	12. Nose bleeding 13. Hearing probler 14. Rheumatic feve 15. High blood pres 16. Heart attack 17. Chest pain 18. Palpitations 19. Poor circulation 20. Other infection heart or circulatory 21. Varicose veins of furnish such informat m from any and all legal	yES ms YES er YES ssure YES YES	NO	welling of feet ainting attacks figraine lackouts its bilepsy fuscular weakness aralysis troke I.A. ingling	YES NO YES Status and other personal
	Signature Examiner		Candidate			Name of employer	

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MEDICAL EXAMINATION RECORD - PAGE 2 OF 2

LAST NAME		FIRST NAME		M	1IDDLE INITIAL		
SYSTEMIC EXA	AMINATION (9)						
	NOR	MAL FIND	INGS		NOF	RMAL	FINDINGS
1. Skin 2. Head, neck, sc 3. Eyes - external 4. Pupils, opthalr 5. Ears 6. Nose - sinuses 7. Mouth - throat 8. Neck, L. N. thy 9. Chest - breast 10. Lungs	alp YES	NO		11. Heart 12. Abdomen 13. Back 14. Anus - rectum 15. G - U system 16. Inguinals, geni 17. Reflexes 18. Extremities 19. Dental (teeth) 20. Surgical Opera	YES Tals YES YES YES YES YES YES YES YES YES	NO	
AUDIOGRAM		500	1000	2000	4000	6000	8000
Right Ear	Khz						
	JB						
Left Ear	Khz						
	JB						
LUNG FUNCT	ION TESTS	ı	ı		1	I	I
FEV 1							
FEV 2							
PEFR							
STANDARD EX	KAMINATION						
1	Chest X-Ray (14x17)	* ,					
2	Complete Blood co						
3	Routine Urinalysis (1	[1]					
45	Routine Fecalysis						
6	Blood Typing Dental Check-up						
7	Optical Check-up						
8	Complete P.E. & His	tory (12) (15) (22)					
9	Psychological Exam						
•	EXAMINATION	midder!					
	Lipid Profile				Others		
	Triglycerides (19)				Fasting Blood Sug	 jar (24)	
10	Cholesterol (16)				HIV 1 & HIV 2		
	HDL (17)		13	Audiometry			
	LDL (18)				Ishihara		
	Liver Profile Total Bilirubin				Pulmonary Function Test VDRL Screening		
	SGOT				ECG Hepa A		
	SGPT						
	GGTP			14	Hepa B Antigen Te	est	
l	Kidney Function Test				Нера С		
12	BUN			15	Stress Test (if appl		
(Creatinine			15	Cardio Profile (if a	pplicable)	
	Total Protein	aivon anti malarial ini					

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EXPLANATORY NOTES - PAGE 1 OF 2

- 1. **Each Laboratory** has its own normal parameters for each investigation that should be observed when completing the form. Any result outside normal parameters should be considered abnormal and the candidate reported as unfit. The same principle should apply to all investigations conducted using the clinics instruments/equipment. Documented assessment of all instruments/equipment used by a clinic performing pre-employment medicals should be undertaken regularly as required by manufactures and at least annually.
- 2. Height: If possible record this in metres to two decimal places
- 3. Weight: If possible record this in kilograms to two decimal places

The height and weight provide a Body Mass Index (BMI) as follows:

BMI = Weight (kgs)
$$\frac{}{}$$
Height (m²)

Obese Class II BMI > 30
Obese Class I BMI 25 - 29.9
Overweight BMI 23 - 24.9
Healthy BMI 18.5 - 22.9
Underweight BMI < 18.5

- 4. Body Build: Please record whether short stature (SS), medium stature (MS), large stature (LS) and also state if overweight
- 5. **Chest Inspiration:** Measure with tape measure the girth of the chest at the level of the nipples for maximum inspiration, and at full expiration, in inches.
- 6. **Abdominal Girth:** This should be measured at the level of the umbilicus, in inches.
- 7. **Colour Vision:** This should be done using the Ishihara tests for colour deficiency with particular reference to red and green deficiency.
- 8. Medical History: Explain the medical terminology to the candidate to ensure a true medical history.
- 9. **Systemic Examination:** List all surgical operations and any medical admissions to hospital with dates and results of any investigations.
- 10. Chest X-ray: Please confirm whether the view taken is anterior/posterior or posterior/anterior.
- 11. **Random Urine samples:** Two separate urine samples for testing the presence of glucose, the first taken at the start of the examination and the other at the end of the examination.
- 12. Smoking: Indicate the number of cigarettes smoked per day, or the amount of tobacco smoked per week.
- 13. Haematology Blood tests: If possible, obtain a platelet count.
- 14. Blood Pressure: No higher than 140/90
- 15. Medication: All prescribed medication should be recorded.



EXPLANATORY NOTES - PAGE 2 OF 2

Heart Disease and Stroke Risk

16. **Total Cholesterol (mg/dL)** <160 Desirable

160 - 199 Desirable

200 - 239 Borderline high

240 - 279 High

>280 High

17. **HDL Cholesterol (mg/dL)** > 60

50 - 59

40 - 49

< 40

18. **LDL** (mg/dL) <100 Optimal

100 - 129 Near optimal/above optimal

130 - 159 Borderline high

160 - 189 High

>190 Very high

19. **Triglycerides** <150 Optimal

150 - 199 High

>200 Very high

20. Systolic blood pressure (mm/Hg)

<120 Normal 120 - 129 Normal

130 - 139 Normal

140 - 159 High

> 160 Referral required

21. Diastolic blood pressure (mm/Hg) No greater that 90 mm/Hg

22. **Medication** Has any Hypotensive medication been taken in the last 48 hours?

23. **Risk factors** LDL Risk of Heart Attack in next 10 years

 190 or > and 0 or 1
 Risk Factor:
 Low

 160 or > and 2 or more
 Risk Factors:
 10%

 130 or > and 2 or more
 Risk Factors:
 10% to 20%

Diabetes

24. Diabetes

Any candidate with glycosuria should be investigated with a glucose tolerance test to assess accurately their diabetic status.

If found to be diabetic the type of diabetes must be identified - if the candidate were employed at sea the correct medication to control the diabetes may not be readily available on board ship or ashore.

Insulin dependent diabetes is much more difficult to control on board ship with varying working conditions and – in particular – the heat. For safety reasons – candidates with insulin dependent diabetes should not be employed at sea.

Note: The optimum levels are shown in **bold** above. Values above or below optimum levels – and all haematology, biochemistry and serology results that are not within normal parameters - must be investigated before be declared fit for work.

